



24<sup>th</sup> October, 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Scrp Code: 506186**

Dear Sir / Madam

**Sub: Disclosure pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements Regulations), 2015**

Pursuant to above referred regulation read with SEBI circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith the specified statement for the quarter ended September 30, 2024 pertaining to utilization/ deviation, as the case may be, of the proceeds of the issue of Compulsorily Convertible Debentures (CCDs) on preferential basis. The said statement has been reviewed by the Audit Committee at its meeting held on October 24, 2024.

Please note that since the entire proceeds of the issue have been utilized as per the enclosed statement, the disclosure under Regulation 32 will not be required from the next quarter onwards pertaining to the issuance of aforesaid CCDs.

Kindly take the above information on your records.

**For Galaxy Cloud Kitchens Limited**

**Harsh Joshi**  
**Company Secretary & Compliance Officer**

Encl: as above

**CIN: L47110MH1981PLC024988**

**Registered Office:** Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai 400060.  
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