



2nd May, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 506186

Dear Sir / Madam

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares upon conversion of Compulsorily Convertible Debentures

This is to inform that as per the powers delegated by the Board of Directors at their meeting held on 24th May, 2024, and pursuant to the authority under the Special Resolution passed by the Shareholders of the Company at their Extra-ordinary General Meeting held on 10th July, 2024, the Committee of Directors of the Board of Directors of the Company has approved the following:

- 1) Upon receipt of intimation for the conversion of Compulsorily Convertible Debentures (CCDs), the Committee has approved the allotment of Equity Shares pursuant to the conversion of CCDs. Accordingly, 24,80,000 Equity Shares of ₹10/- each, at a premium of ₹1/- per share, were allotted as fully paid-up to the Promoter/Promoter Group, following the exercise of the option to convert 24,80,000 CCDs out of the balance outstanding 24,80,000 CCDs issued. The Equity Shares shall rank pari-passu with the existing equity shares. As a result of this allotment, the paid-up share capital of the Company has increased to Rs. 49,77,76,740/- (Rupees Forty-nine crore seventy-seven lakh seventy-six thousand seven hundred forty rupees only), comprising 4,97,77,674 Equity Shares of ₹10/- each, fully paid-up.

The details are as under:

Sr No.	Name of the security holder	No. of Equity Shares issued	Pre-allotment Shareholding	Post-allotment Shareholding
1	FDRT Consultancy Services Limited	9,74,962	1.96%	3.82%
2	Nu Business Ventures Private Limited	15,05,038	3.03%	5.90%
Total		24,80,000	4.99%	9.72%

CIN: L47110MH1981PLC024988

Registered Office: Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai 400060.

Tel: 022 2803 9405 Email: investors@galaxycloudkitchens.in Website: www.galaxycloudkitchens.in



The Meeting was commenced at 03:30 PM and concluded at 03:50 PM.

Kindly take the above information on your records.

For Galaxy Cloud Kitchens Limited

Harsh Joshi
Company Secretary & Compliance Officer
Encl: as above

CIN: L47110MH1981PLC024988

Registered Office: Knowledge House, Shyam Nagar, Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai 400060.

Tel: 022 2803 9405 Email: investors@galaxycloudkitchens.in Website: www.galaxycloudkitchens.in