



April 16, 2015

To,
Corporate Relationship Department
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Submission of Quarterly Report on Shareholding Pattern- Clause 35.

As per the requirements of the Listing Agreement, we furnish herewith a copy of the Shareholding Pattern under clause 35 of the Listing Agreement for the quarter ended March 31, 2015.

Thanking you,

Yours faithfully,

For Galaxy Entertainment Corporation Limited


Authorized Signatory



Encl.: as above

Registered Office :

3rd Floor, Block A, Orchid City Center Mall, 225, Bellasis Road, Mumbai – 400 008.

Corporate Office :

Future Group Office, 4th Floor, SOBO Central Mall, Near Haji Ali, No. 28, Pt.Madan Mohan Malviya Road, Tardeo, Mumbai Central - (W) Mumbai - 400 034
Tel:022 66201473, Fax No. 022 66201473 Email : reachus@thegalaxycorp.com, www.thegalaxycorp.com

GALAXY ENTERTAINMENT CORPORATION LIMITED
CI-35 report: (I) (a) Statement showing Shareholding Pattern

Company Series : GE

ISIN : INE403B01016

Capital : 15649935

Class of Security : Equity

Scrip Code : 506186

Scrip Symbol : GLXYENT

Quarter ended: 31st March, 2015

| Quarter ended: 31st March,2015 | | | | | | | | |
|--|--|-------------------------------|---|--|--|----------------------------------|--|--|
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | | |
| Held by Promoter / Promoter Group | | 0 | 0.00 | 0.00 | | | | |
| Held by public | | 0 | 0.00 | 0.00 | | | | |
| Total | | 0 | 0.00 | 0.00 | | | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Held by Promoter / Promoter Group | | 0 | 0.00 | 0.00 | | | | |
| Held by public | | 0 | 0.00 | 0.00 | | | | |
| Total | | 0 | 0.00 | 0.00 | | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | |
| Held by Promoter / Promoter Group | | 0 | 0.00 | 0.00 | | | | |
| Held by public | | 0 | 0.00 | 0.00 | | | | |
| Total | | 0 | 0.00 | 0.00 | | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | 0 | | | | | |
| Category code (I) | Category of Shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a Percentage (IX) = (VIII) / (IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | 0 | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 1 | 50000 | 50000 | 0.32 | 0.32 | 0 | 0.00 |
| (b) | Central Government / State Governments(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 5 | 9119163 | 8769163 | 58.27 | 58.27 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (1) | 6 | 9169163 | 8819163 | 58.59 | 58.59 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 6 | 9169163 | 8819163 | 58.59 | 58.59 | NA | NA |
| (B) | Public Shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government / State Governments(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 116 | 2951645 | 2951545 | 18.86 | 18.86 | | |
| (b) | Individuals | 0 | 0 | 0 | | | | |
| (i) | Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh | 3565 | 1932661 | 1890495 | 12.35 | 12.35 | | |
| (ii) | Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh | 48 | 1412348 | 1394348 | 9.02 | 9.02 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Non-Resident Indians | 58 | 184118 | 184118 | 1.18 | 1.18 | | |
| | Sub-total (B) (2) | 3787 | 6480772 | 6420506 | 41.41 | 40.23 | NA | NA |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 3787 | 6480772 | 6420506 | 41.41 | 40.23 | | |
| | TOTAL (A)+(B) | 3793 | 15649935 | 15239669 | 100.00 | 98.82 | NA | NA |
| (C) | Shares held by Custodians against which DRs are issued (GDR) | | | | | | NA | NA |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | |
| (2) | Public | 0 | 0 | 0 | | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 3793 | 15649935 | 15239669 | NA | 100.00 | | |



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GALAXY ENTERTAINMENT CORPORATION LIMITED

Quarter ended: 31st March, 2015

Scrp Code : 506186

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. (I) | Name of the shareholder (II) | Details of Shares held | | Encumbered Shares | | | Details of warrants | | Details of convertible Securities | | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|----------------|--|-------------------------|--|----------------------|-------------------------------------|--|----------------------------|---|---------------------------------------|---|---|
| | | No.of Shares held (III) | As a % of Grand Total (A)+(B)+(C) (IV) | Number of Shares (V) | As a Percentage (VI)=(V)/(III) *100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) | No.of warrants held (VIII) | As a % of total number of warrants of the same class (IX) | No.of convertible securities held (X) | As a % of total number of convertible securities of same class (XI) | |
| 1 | FUTURE RETAIL LIMITED | 4937935 | 31.55 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 31.55 |
| 2 | BELLONA FINVEST LTD | 3686491 | 23.56 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 23.56 |
| 3 | ASHBEE INVESTMENTS & FINANCE PVT. LTD. | 350000 | 2.24 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.24 |
| 4 | SENIOR HOLDING PVT. LTD. | 97237 | 0.62 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.62 |
| 5 | ATUL ASHOK RUIA | 50000 | 0.32 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.32 |
| 6 | ASHOK APPARELS PVT LTD | 47500 | 0.30 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.30 |
| | TOTAL | 9169163 | 58.59 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 58.59 |

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible Securities | | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------------|-----------------------|--|---------------------|--|-----------------------------------|---|---|
| | | | | No.of warrants held | As a % of total number of warrants of the same class | No.of convertible securities held | % w.r.t. total number of convertible securities of same class | |
| 1 | ECLIPSE TRADES PRIVATE LTD. | 1029432 | 6.58 | 0 | 0.00 | 0 | 0.00 | 6.58 |
| 2 | MERLIN ENCLAVES PRIVATE LTD. | 895626 | 5.72 | 0 | 0.00 | 0 | 0.00 | 5.72 |
| 3 | SUDHA COMMERCIAL COMPANY LIMITED | 704792 | 4.50 | 0 | 0.00 | 0 | 0.00 | 4.50 |
| 4 | SHIVANAND SHANKAR MANKEKAR | 297302 | 1.90 | 0 | 0.00 | 0 | 0.00 | 1.90 |
| | TOTAL | 2927152 | 18.70 | 0 | 0.00 | 0 | 0.00 | 18.70 |



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GALAXY ENTERTAINMENT CORPORATION LIMITED

Quarter ended: 31st March, 2015

Scrip Code : 506186

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------|-----------------------|--|----------------------|--|------------------------------------|---|--|
| | | | | No. of warrants held | As a % of total number of warrants of the same class | No. of convertible securities held | % w.r.t. total number of convertible securities of same class | |
| 1 | ECLIPSE TRADES PRIVATE LTD. | 1029432 | 6.58 | 0 | 0.00 | 0 | 0.00 | 6.58 |
| 2 | MERLIN ENCLAVES PRIVATE LTD. | 895626 | 5.72 | 0 | 0.00 | 0 | 0.00 | 5.72 |
| TOTAL | | 1925058 | 12.30 | 0 | 0.00 | 0 | 0.00 | 12.30 |

(I) (d) Statement showing details of locked-in-shares

| Sr. No. | Name of the shareholder | Number of Locked-in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} | Promoter/Promoter Group/Public |
|---------|-------------------------|----------------------------|--|--------------------------------|
| 1 | -----N.A.----- | | | |
| 2 | | | | |
| TOTAL | | | | |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | -----N.A.----- | | | |
| 2 | | | | |
| TOTAL | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs,etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|-----------------------|--|---|---|
| 1 | -----N.A.----- | | | |
| 2 | | | | |
| TOTAL | | | | |



Name of the Company : GALAXY ENTERTAINMENT CORPORATION LIMITED

Scrip Code : 506186

Quarter ended: 31st March, 2015

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|-------------------|---|---------------------------------|--------------|-------------|--------------------------------|-------------------------------|----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | Central Government / State Governments(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (Trust) | | | | | | |
| | Sub-Total (A) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| i | Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| i | Trusts | | | | | | |
| ii | Foreign Corporate Bodies | | | | | | |
| | Sub-total (B) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

