

January 19, 2015

To,
Corporate Relationship Department
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

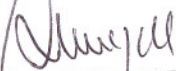
Sub: Submission of Quarterly Report on Shareholding Pattern- Clause 35.

As per the requirements of the Listing Agreement, we furnish herewith a copy of the Shareholding Pattern under clause 35 of the Listing Agreement for the quarter ended December 31, 2014.

Thanking you,

Yours faithfully,

For Galaxy Entertainment Corporation Limited



DIRECTOR/MANAGER



Encl.: as above

Registered Office :

3rd Floor, Block A, Orchid City Center Mall, 225, Bellasis Road, Mumbai – 400 008.

Corporate Office :

Future Group Office, 4th Floor, SOBO Central Mall, Near Haji Ali, No. 28, Pt.Madan Mohan Malviya Road, Tardeo, Mumbai Central - (W) Mumbai - 400 034
Tel:022 66201473, Fax No. 022 66201473 Email : reachus@thegalaxycorp.com, www.thegalaxycorp.com

GALAXY ENTERTAINMENT CORPORATION LIMITED

CI-35 report: (I) (a) Statement showing Shareholding Pattern

Company Series : GE

ISIN : INE403B01016

Scrip Code : 506186

Capital : 15649935

Scrip Symbol : GLXYENT

Class of Security : Equity

Quarter ended: 31st Decembder, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			0



Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX) = (VIII) / (IV) * 100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	1	50,000	50,000	0.32	0.32	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	91,19,163	87,69,163	58.27	58.27	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	6	91,69,163	88,19,163	58.59	58.59	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	6	91,69,163	88,19,163	58.59	58.59	0	0.00
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(i)	Any Other (Specify)	0	0	0	0.00	0.00	-	-
	Sub-Total (B) (1)	0	0	0	0.00	0.00	-	-
(2)	Non-Institutions							
(a)	Bodies Corporate	127	30,99,097	30,98,997	19.80	19.80	-	-
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	3,570	18,22,684	17,80,518	11.65	11.65	-	-
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	46	13,85,616	13,67,616	8.85	8.85	-	-
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(d)	Any Others (Specify)							
(i)	Non Resident Indians	57	1,73,375	1,73,375	1.11	1.11	-	-
	Sub-total (B) (2)	3,800	64,80,772	64,20,506	41.41	41.41		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	3,800	64,80,772	64,20,506	41.41	41.41	0	0.00
	TOTAL (A)+(B)	3,806	1,56,49,935	1,52,39,669	100.00	100.00	0	0.00
(C)	Shares held by Custodians against which DRs are issued (GDR)	0	0	0	0.00	0.00	0	0.00
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	3,806	1,56,49,935	1,52,39,669	100.00	100.00	0	0.00



CLAUSE 35 OF EQUITY LISTING AGREEMENT
Name of the Company : GALAXY ENTERTAINMENT CORPORATION LIMITED
Quarter ended: 31st December, 2014
Scrip Code : 506186

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Shares			Details of warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III) *100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total number of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total number of convertible securities of same class (XI)	
1	FUTURE RETAIL LIMITED	4,937,935	31.55	0	0.00	0.00	0	0.00	0	0.00	31.55
2	BELLONA FINVEST LTD	3,686,491	23.56	0	0.00	0.00	0	0.00	0	0.00	23.56
3	ASHBEE INVESTMENTS & FINANCE PVT. LTD.	350,000	2.24	0	0.00	0.00	0	0.00	0	0.00	2.24
4	SENIOR HOLDING PVT. LTD.	97,237	0.62	0	0.00	0.00	0	0.00	0	0.00	0.62
5	ATUL ASHOK RUIA	50,000	0.32	0	0.00	0.00	0	0.00	0	0.00	0.32
6	ASHOK APPARELS PVT LTD	47,500	0.30	0	0.00	0.00	0	0.00	0	0.00	0.30
	TOTAL	9169163	58.59	0	0.00	0.00	0	0.00	0	0.00	58.59

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	ECLIPSE TRADES PRIVATE LTD.	1,029,432	6.58	0	0.00	0	0.00	6.58
2	MERLIN ENCLAVES PRIVATE LTD.	895,626	5.72	0	0.00	0	0.00	5.72
3	SUDHA COMMERCIAL COMPANY LIMITED	704,792	4.50	0	0.00	0	0.00	4.50
4	SHIVANAND SHANKAR MANKEKAR	297,302	1.90	0	0.00	0	0.00	1.90
	TOTAL	2927152	18.70	0	0.00	0	0.00	18.70

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GALAXY ENTERTAINMENT CORPORATION LIMITED

Quarter ended: 31st December, 2014

Scrip Code : 506186

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	ECLIPSE TRADES PRIVATE LTD.	1,029,432	6.58	0	0.00	0	0.00	6.58
2	MERLIN ENCLAVES PRIVATE LTD.	895,626	5.72	0	0.00	0	0.00	5.72
TOTAL		1925058	12.30	0	0.00	0	0.00	12.30

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of Locked-In Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoter/Promoter Group/Public
1	-----N.A.-----			
2				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	-----N.A.-----			
2				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above]
1	N.A.			
2				
TOTAL				



Name of the Company : GALAXY ENTERTAINMENT CORPORATION LIMITED

Scrip Code : 506186

Quarter ended: 31st December, 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

